

MANUAL

MBi

➤ **DIGITAL
ONBOARDING**



Maybank Invest Thailand
Application Online Account Opening Guide



Securities

INTRODUCTION

THINGS TO PREPARE



Thai ID card for Thai citizens,
Passport for foreigners.



Bank account for receiving
dividends and interest.

KEY BENEFITS

- ✓ Trade and Track
with Ease in One App
- ✓ Supports All Investment
Products
- ✓ Open an Account and Start
Trading on the Same Day*

**During business hours, Monday-Friday 8:00 AM - 4:00 PM.
Except for Exchange-traded Derivatives and DRx,
which will be available the next day after approval.

01

HOW TO
ACCESS TO
DIGITAL
ONBOARDING

OPEN ACCOUNT



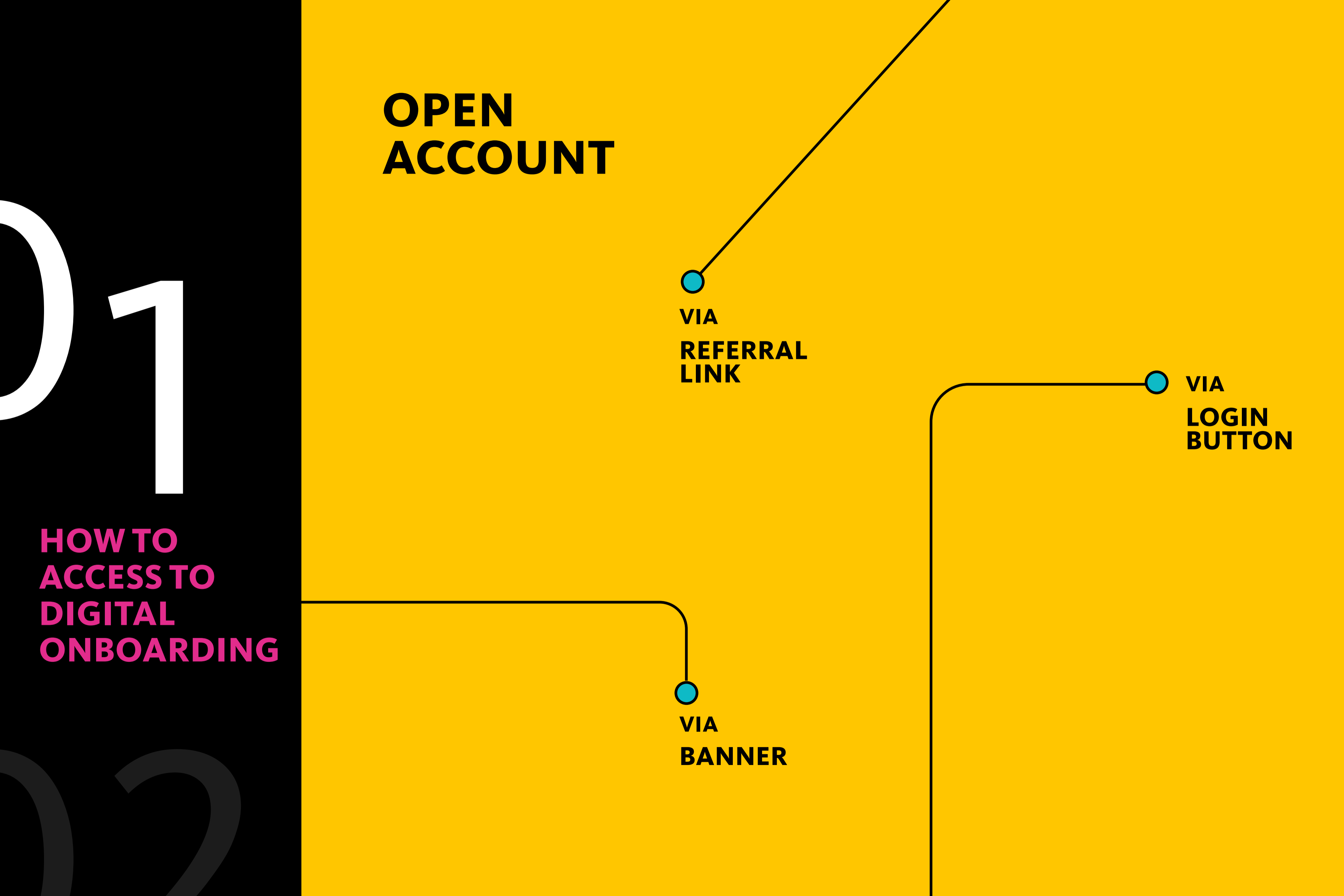
VIA
REFERRAL
LINK



VIA
LOGIN
BUTTON



VIA
BANNER



01

OPEN ACCOUNT VIA REFERRAL LINK



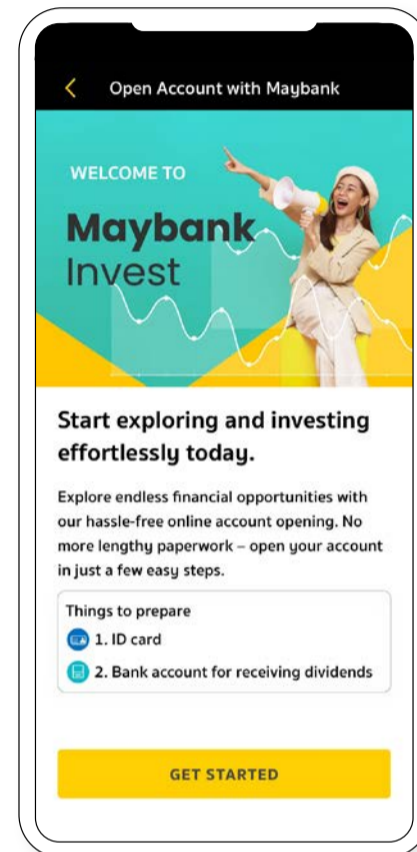
Easy Steps to Open an Investment Account with Maybank Invest by Simply Downloading the App

Open an Account Using a Referral Link

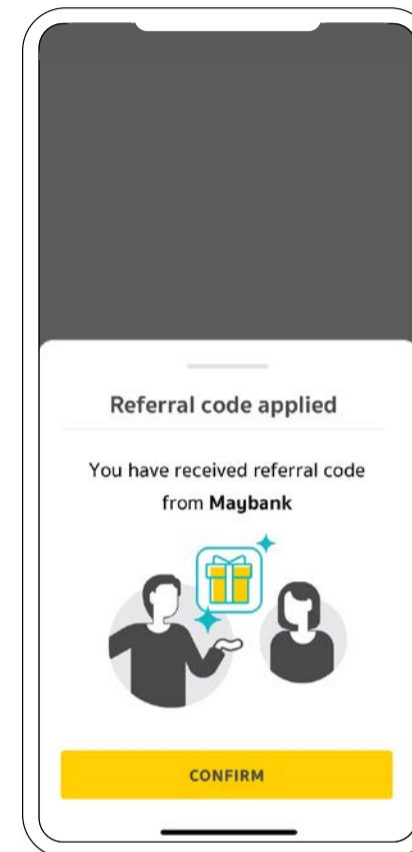
Download the Maybank Invest TH app and click the received link, it will direct you to the Introduction page to start the account opening process.

If you don't have the app, the link will direct you to download the app first. After installation, click the same link again to start the referral process.

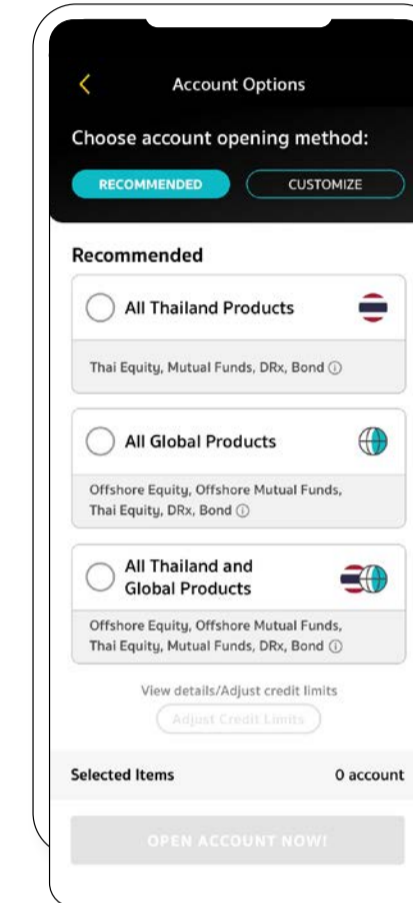
INTRODUCTION



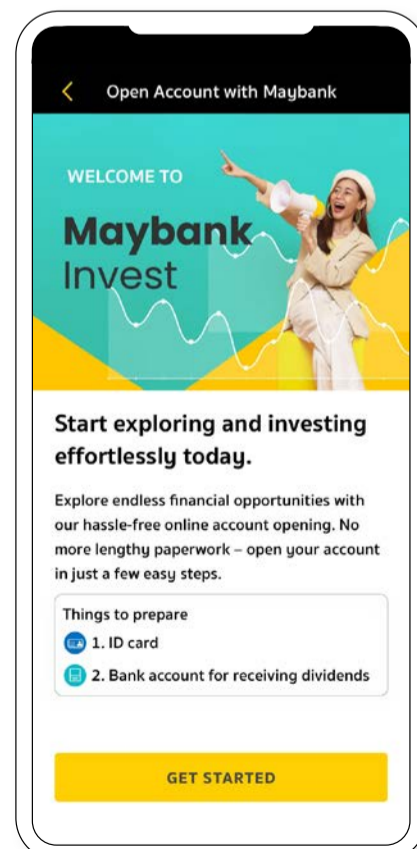
REFERRAL CODE APPLIED



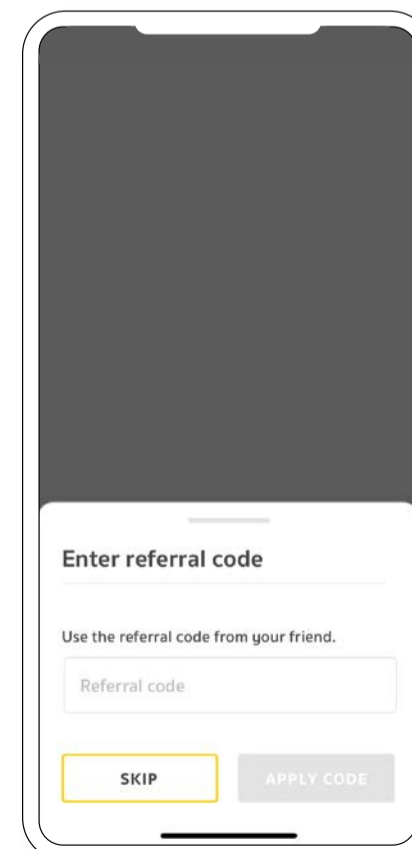
SELECT ACCOUNTS



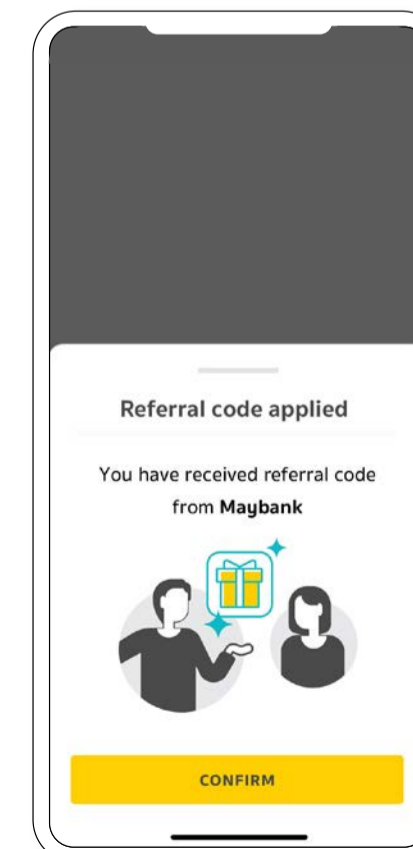
INTRODUCTION



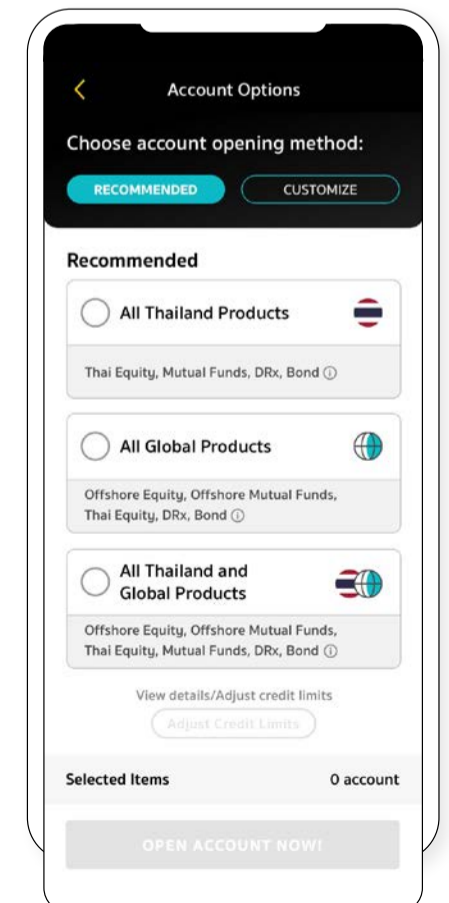
ENTER CODE



REFERRAL CODE APPLIED



SELECT ACCOUNTS



Open an Account from the Home Page and Enter the Referral Code

If you don't have the referral link, you can open an account through:

- Advertising banner
- Login button on the Home page

And enter the referral code received or skip this step if you don't have one.

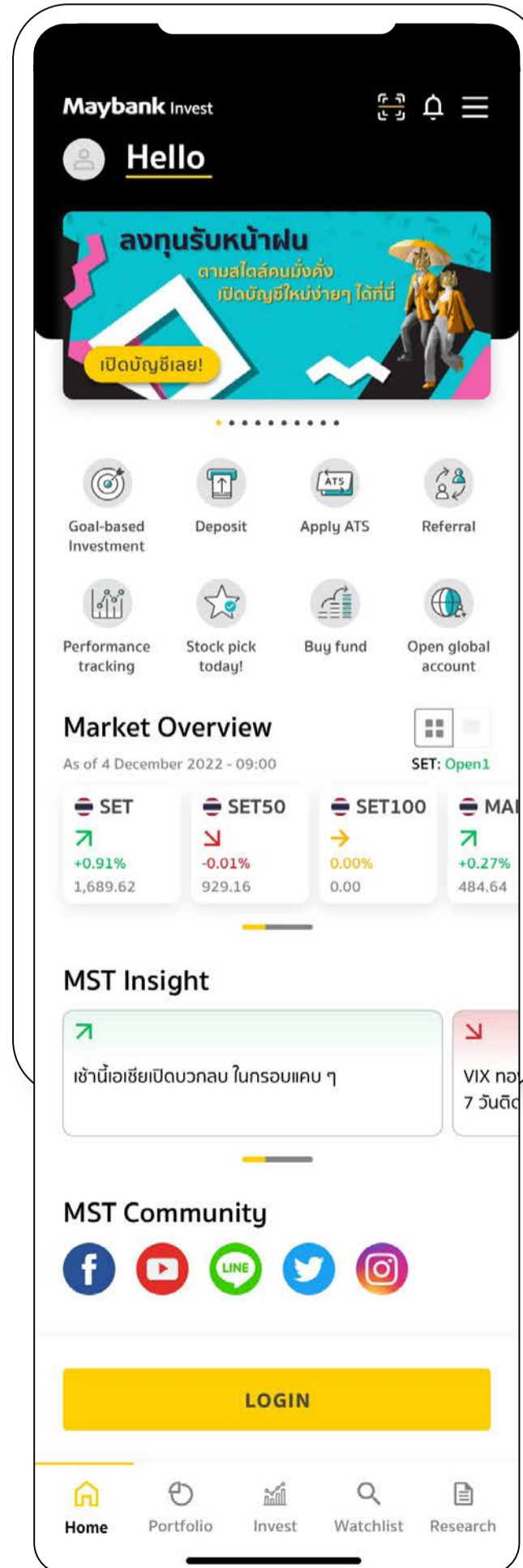
01

OPEN ACCOUNT VIA BANNER

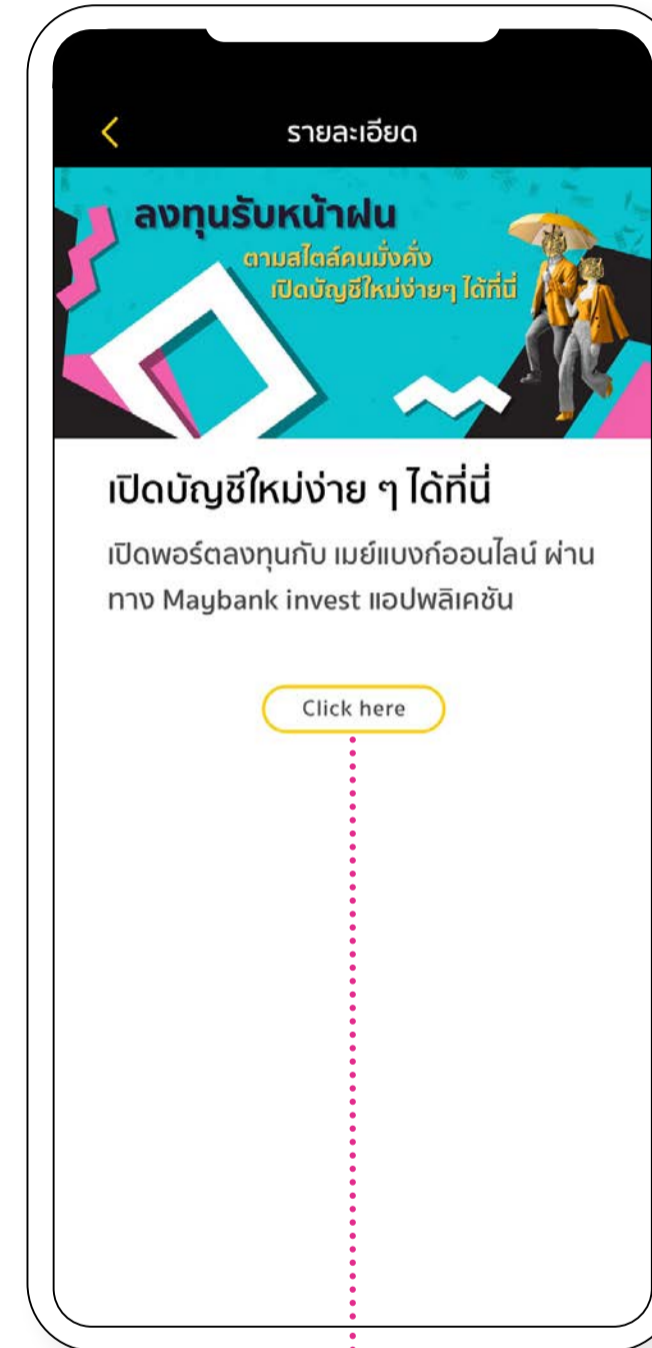
Open an Account from Advertising Banner on the Home Page

Open the Maybank Invest TH app, click on the Advertising banner on the Home page to open a new account immediately.

HOME



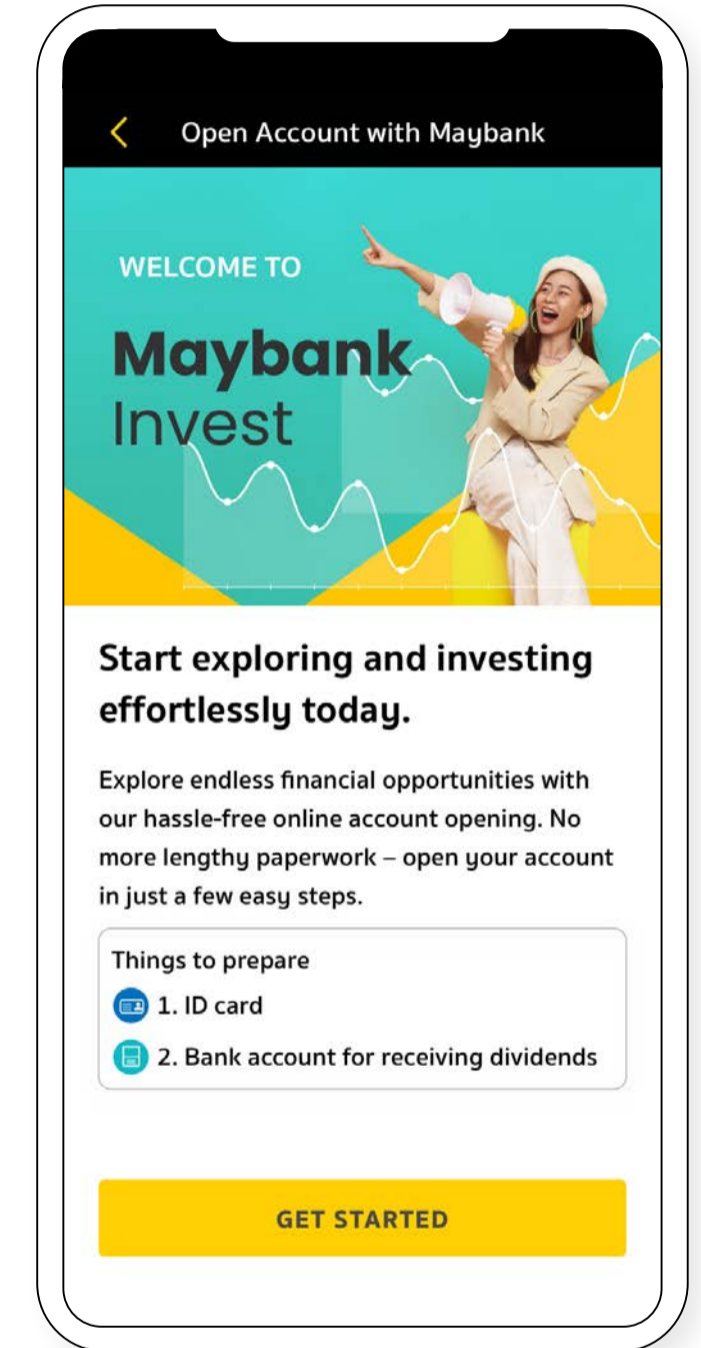
HOME ADS DETAILS



Click to open a new account.



INTRODUCTION



01

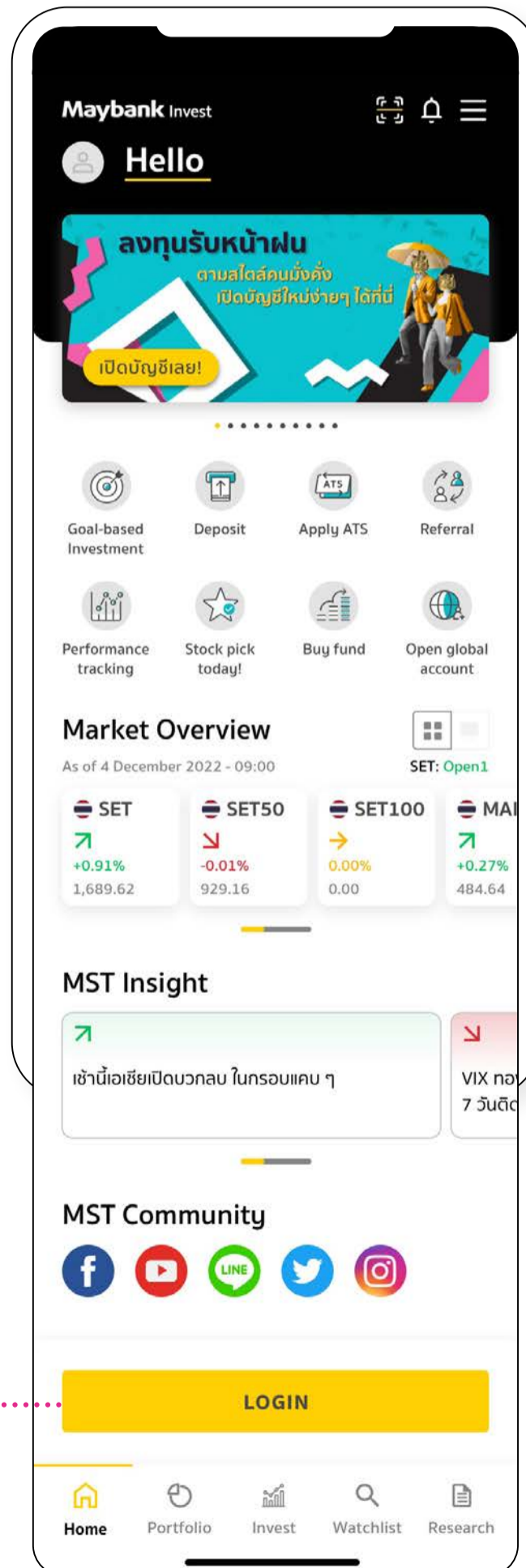
OPEN ACCOUNT VIA LOGIN BUTTON

Opening an Account from the Login Button on the Home Page

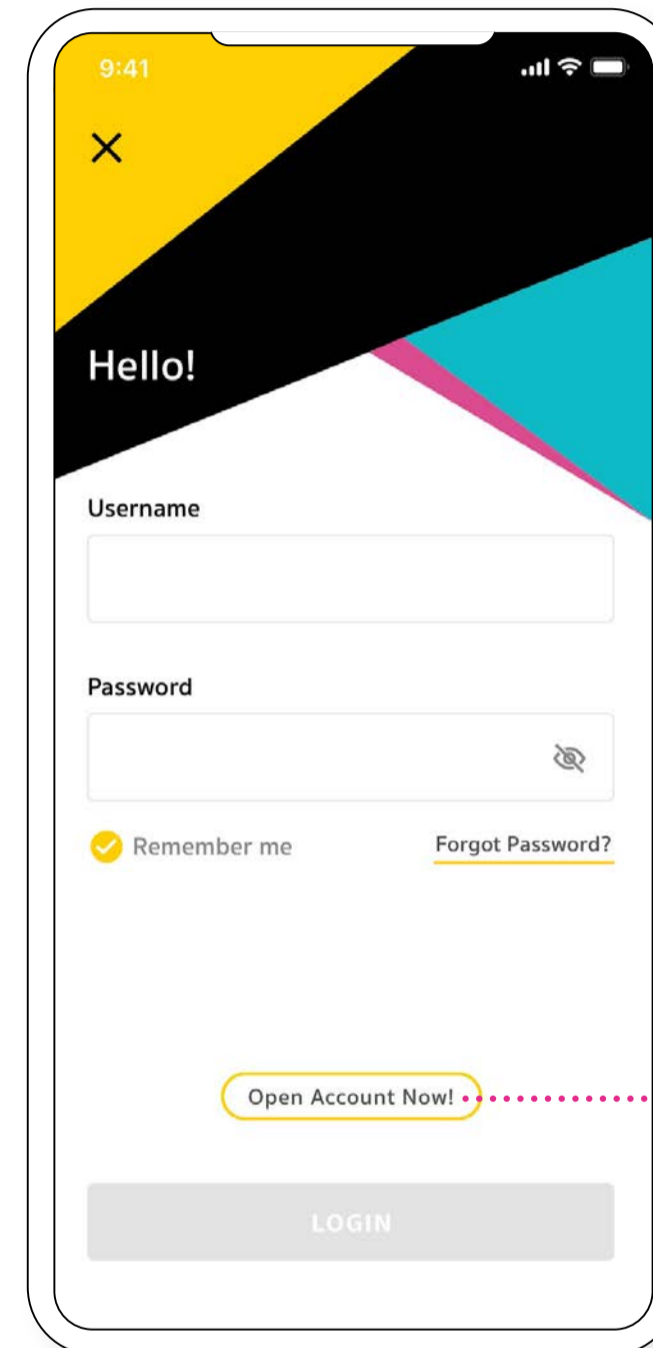
Open the Maybank Invest TH app, click on the Login button on the Home page to access the new account opening page.

Click the Login button to open an account.

HOME

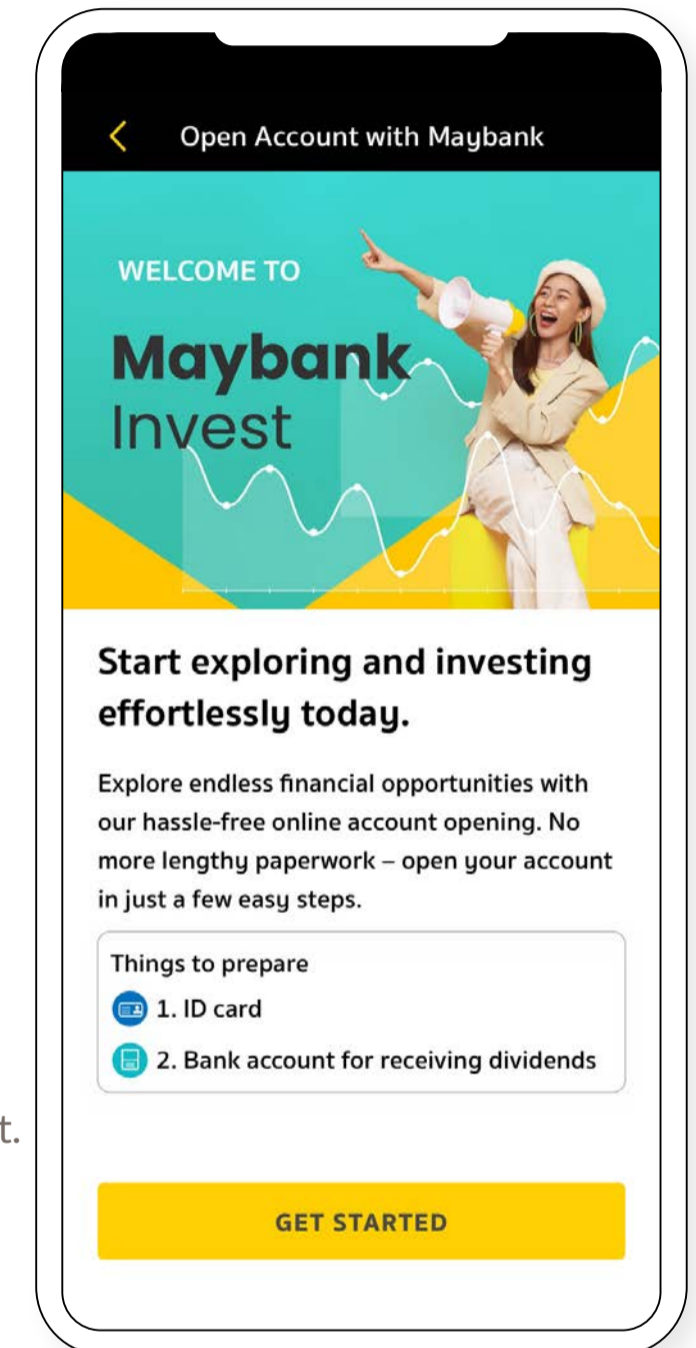


LOGIN PAGE



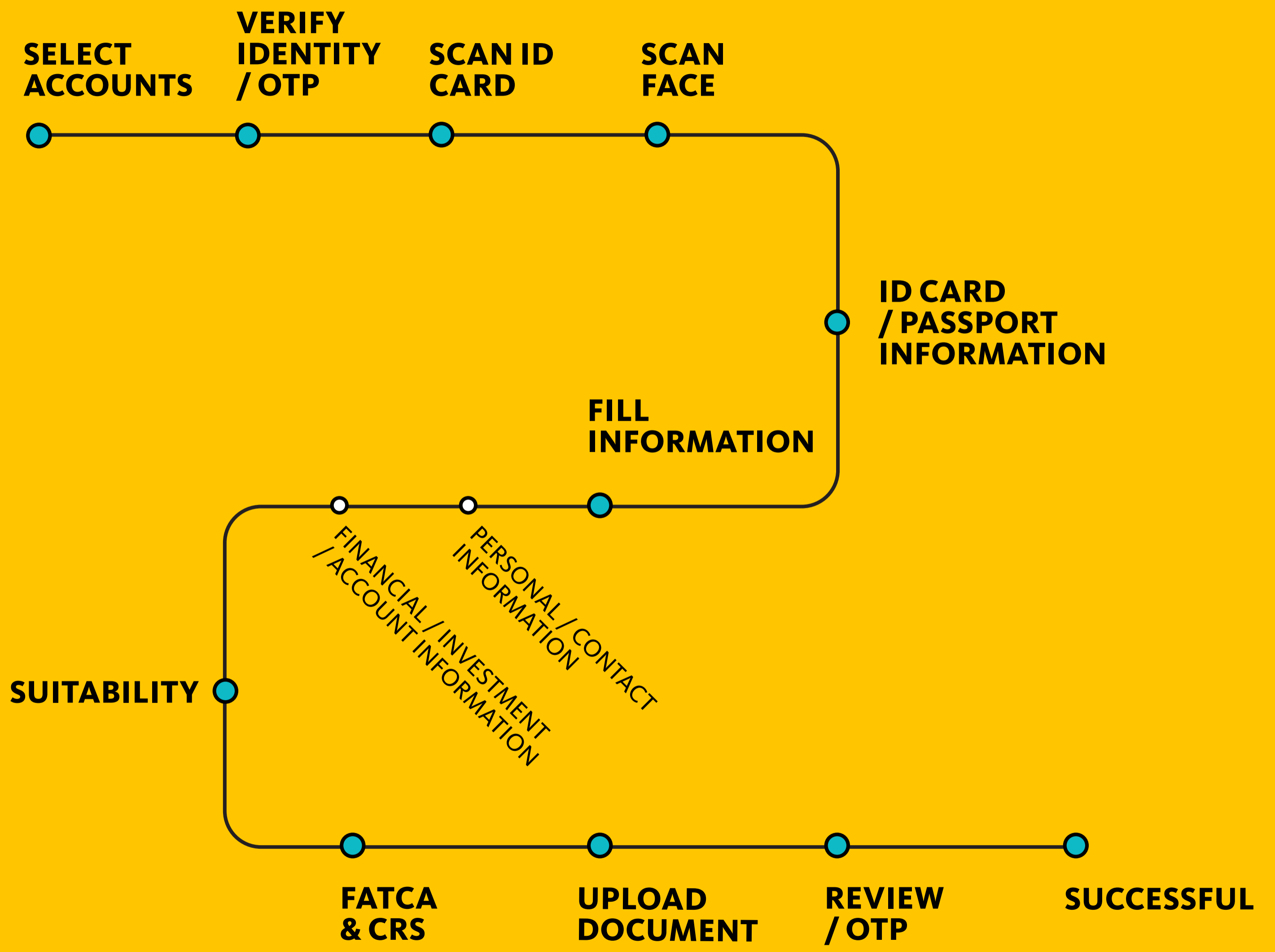
Click to open a new account.

INTRODUCTION



02

DIGITAL ONBOARDING STEP

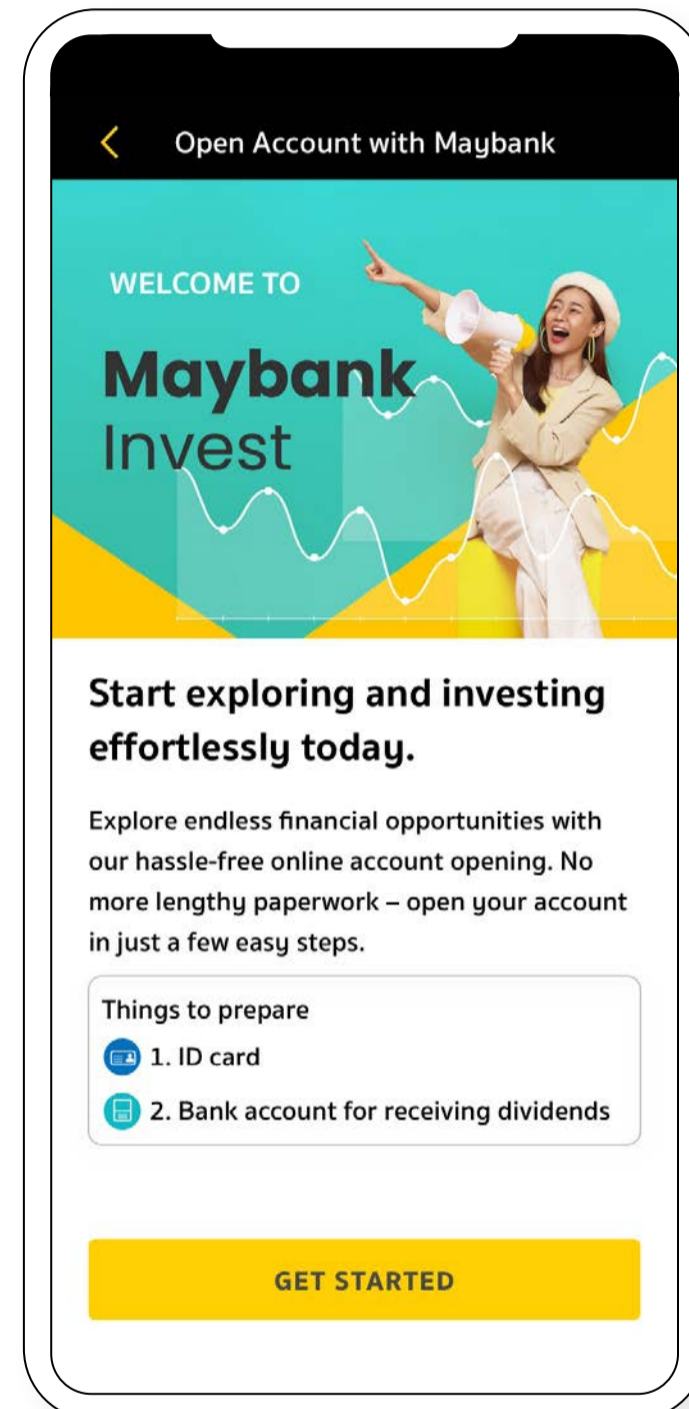


SELECT ACCOUNTS

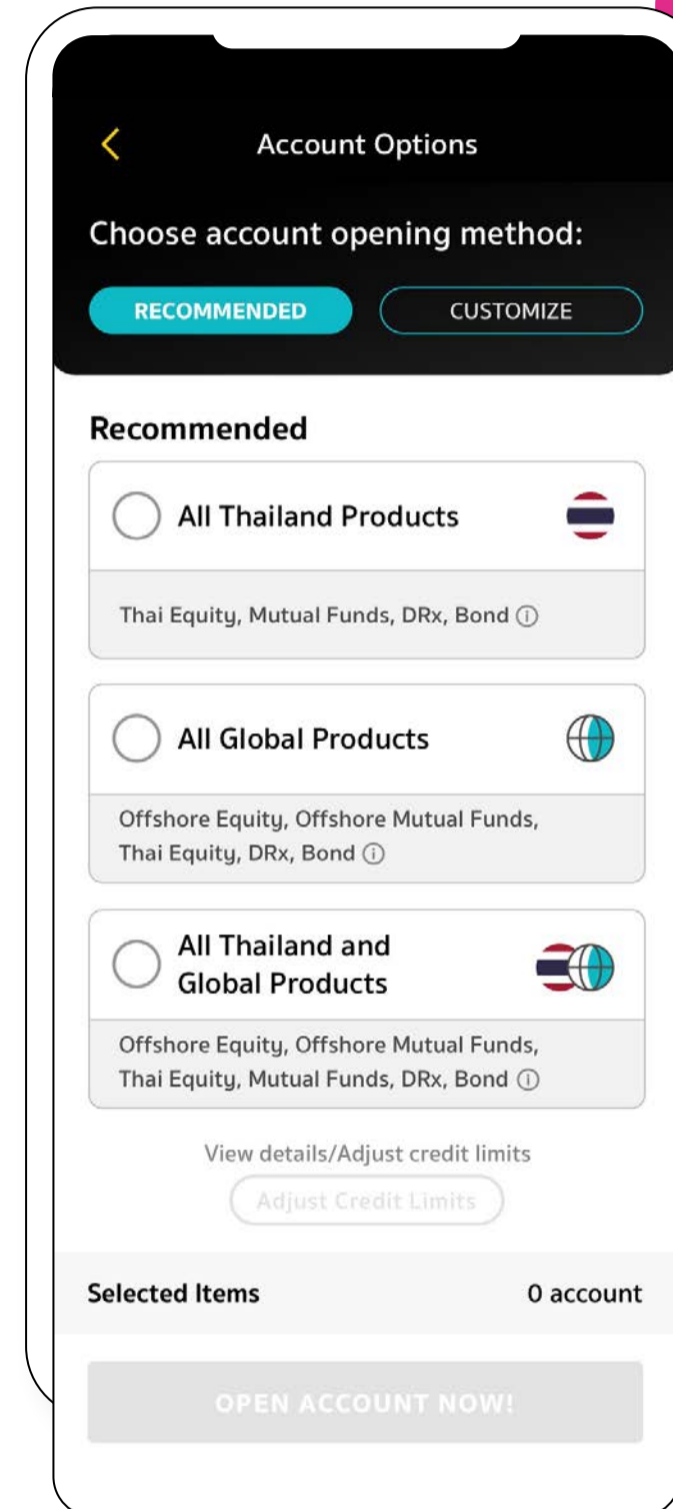
Prepare your ID card and bank account number, then choose your preferred account type:

- Open an account with recommended packages.
- Select specific accounts to open.

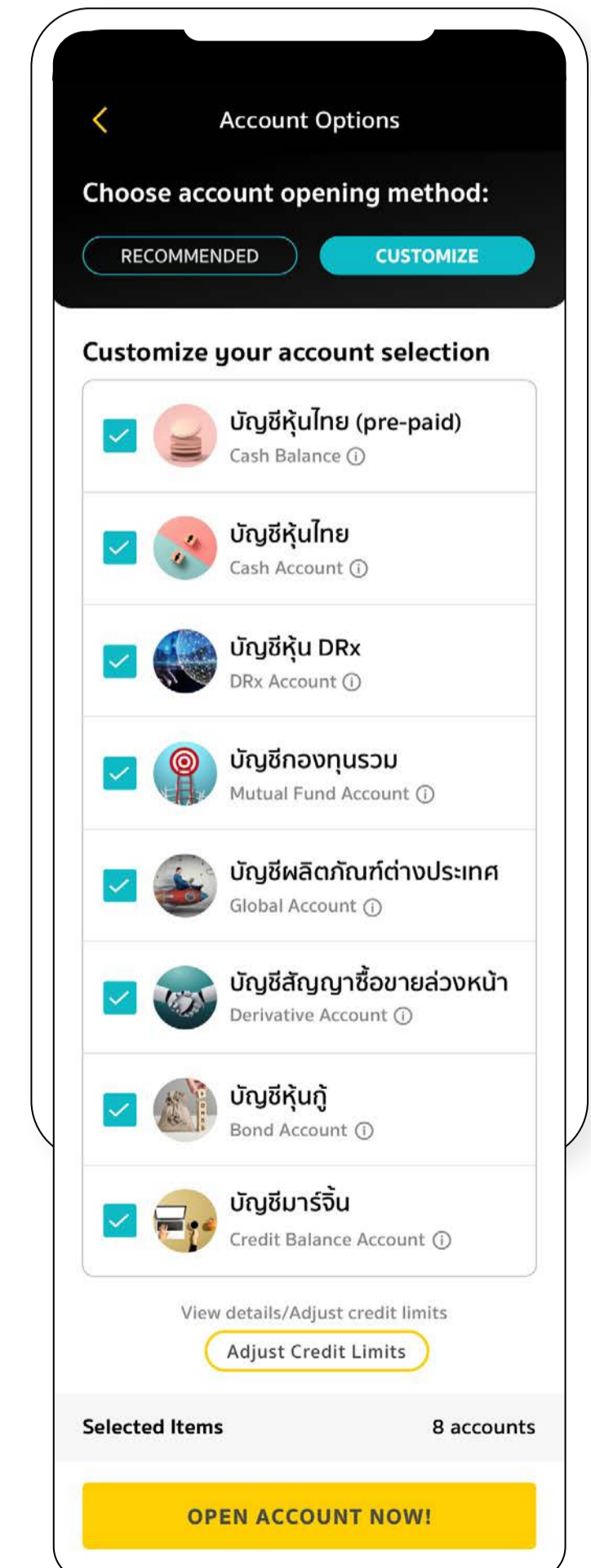
INTRODUCTION



TAB RECOMMENDED →



TAB CUSTOMIZE →

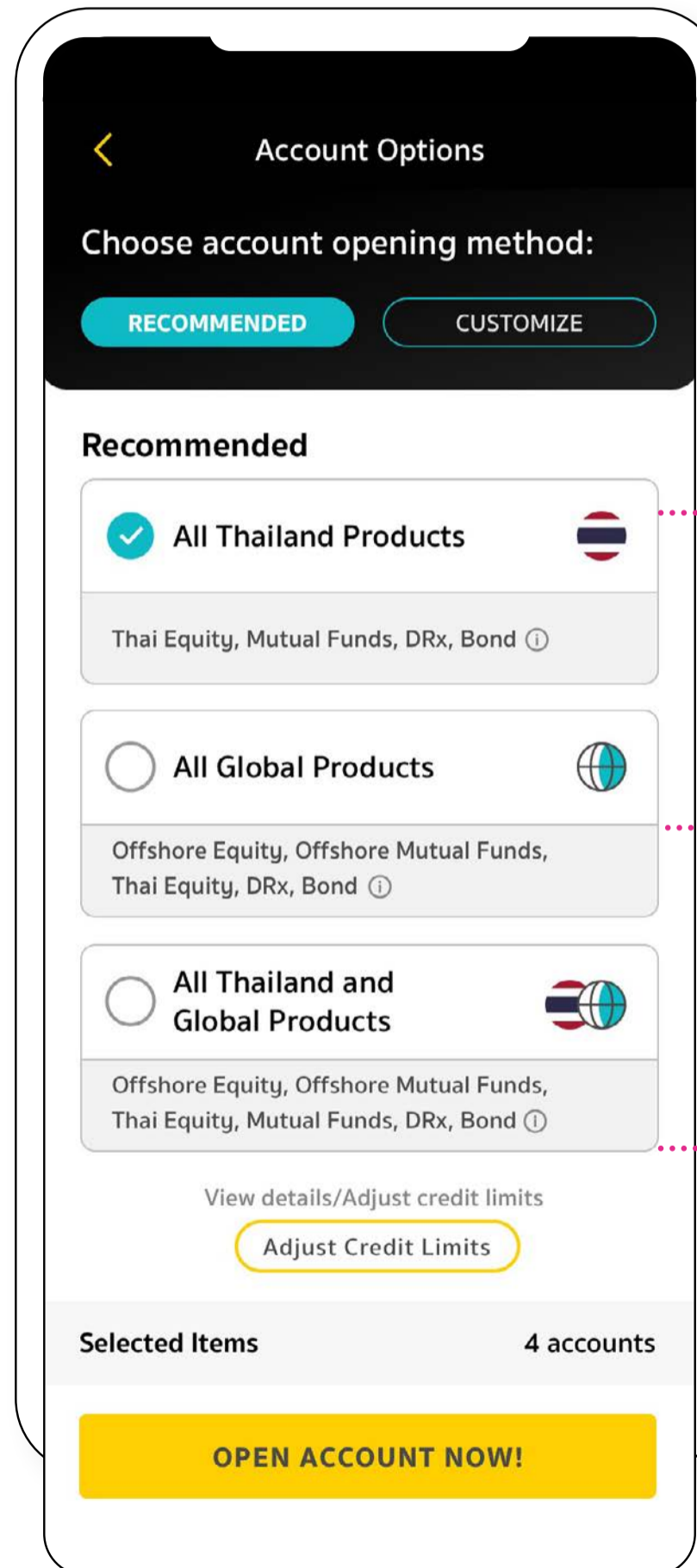


SELECT ACCOUNTS


Opening an account tailored to your investment goals and product preferences with three main packages.

These packages are designed to be easy, fast, and cover the investment products of interest (in cases where no additional credit is requested).

TAB RECOMMENDED →



1


All Thailand Products 

Thai Equity, Mutual Funds, DRx, Bond ⓘ

Include:

- Cash Balance Account
- Mutual Fund Account
- DRx Account

2


All Global Products 

Offshore Equity, Offshore Mutual Funds, Thai Equity, DRx, Bond ⓘ

Include:

- Global Products Account
- Cash Balance Account
- DRx Account

3

All Thailand and Global Products 

Offshore Equity, Offshore Mutual Funds, Thai Equity, Mutual Funds, DRx, Bond ⓘ

Include:

- Cash Balance Account
- Global Products Account
- Mutual Fund Account
- DRx Account

Click the ⓘ button for details on each account type.

VERIFY IDENTITY / OTP

Select between two methods for identity verification.

- Thai ID card for Thai citizens
- Passport for foreigners

THAI

Select 'Thai' for Thai citizens.

ACCEPT T&CS



VERIFY IDENTITY



VERIFY IDENTITY



OTP

FOREIGNER

Select 'Foreigner' for non-Thai citizens.

ACCEPT T&CS



VERIFY IDENTITY



VERIFY IDENTITY



OTP

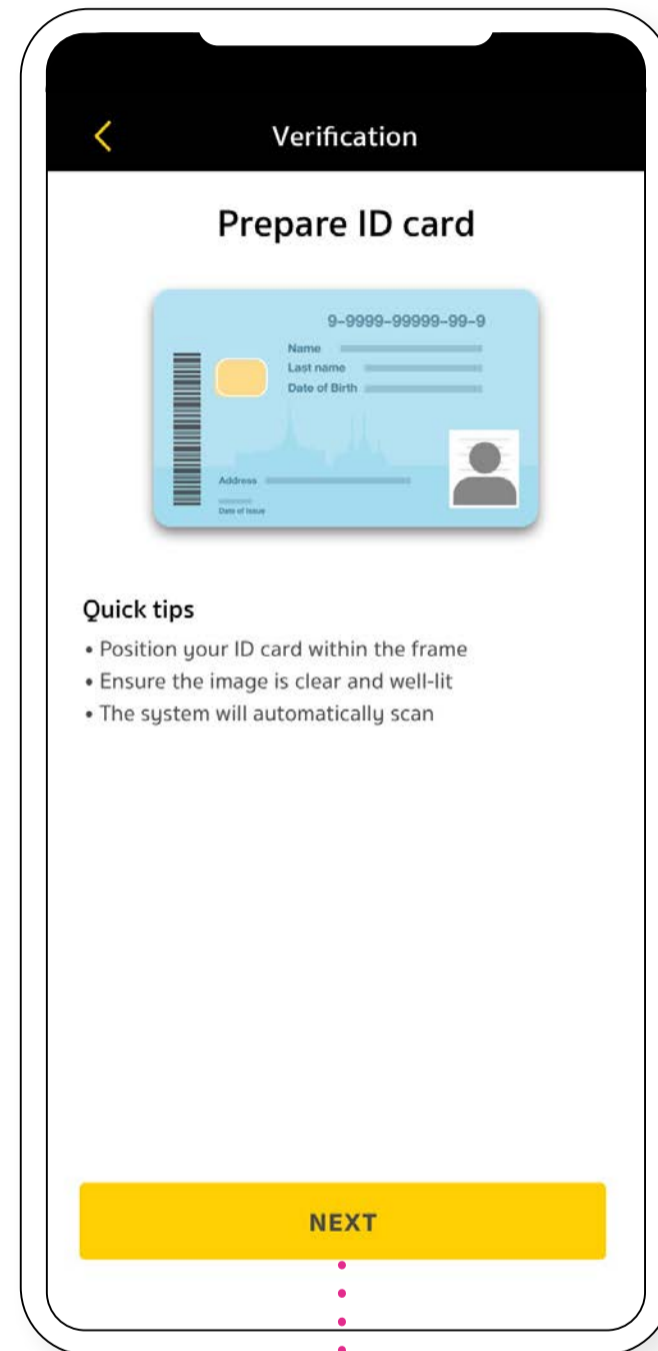
SCAN ID CARD

Take photos of your Thai ID card (front and back).

Tips:

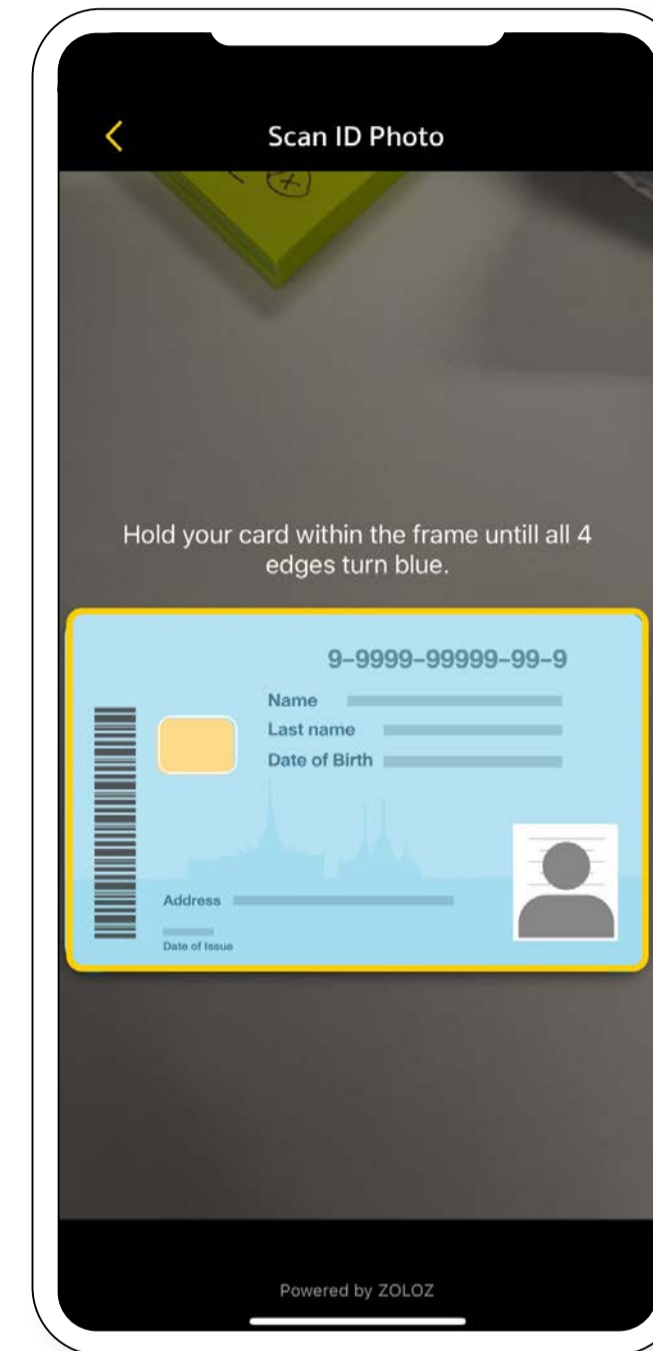
- 1 Ensure adequate lighting.
- 2 Avoid light reflections on the card.

VERIFY IDENTITY

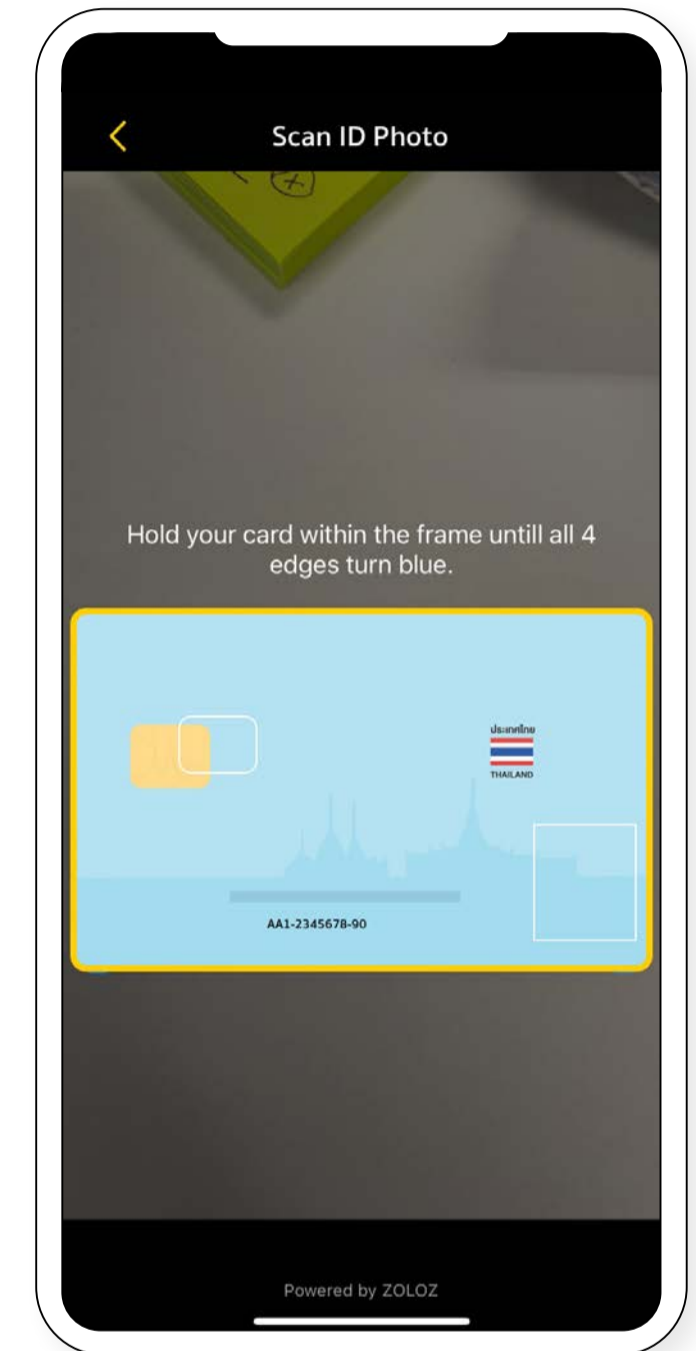


For Thai citizens using Thai ID cards for identity verification only.

TAKE ID PHOTO FRONT



TAKE ID PHOTO BACK



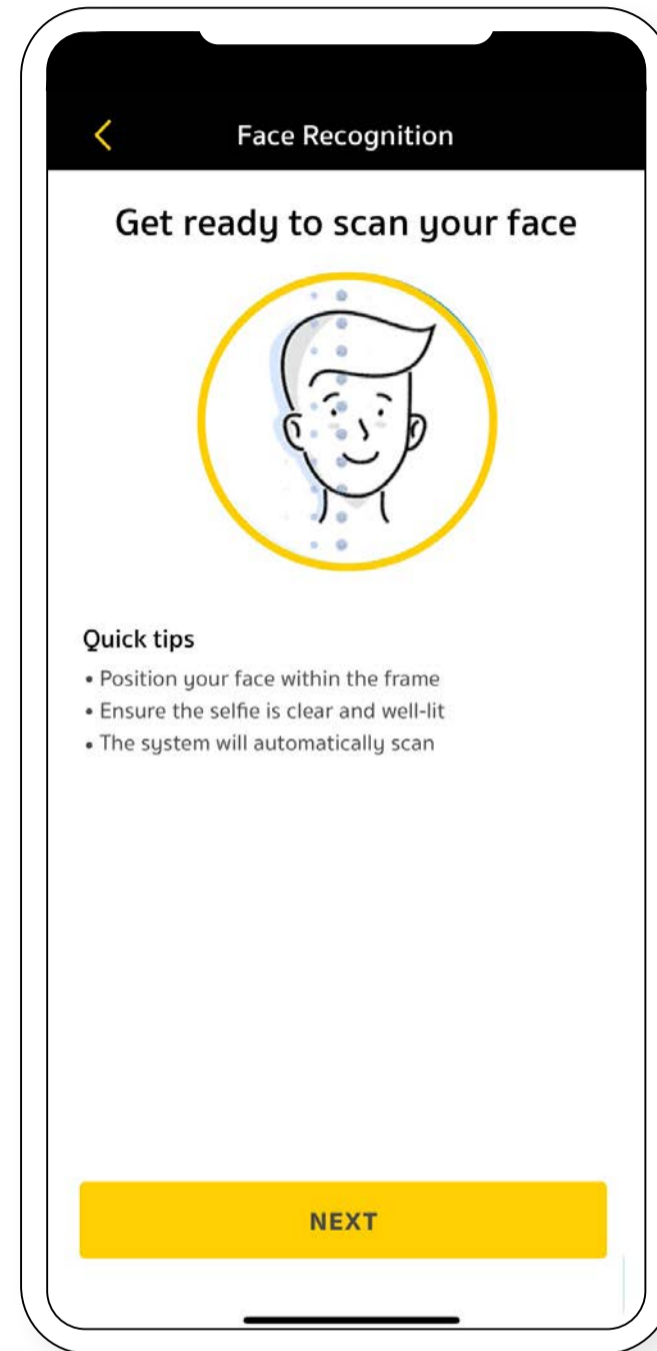
SCAN FACE

Proceed with face verification.

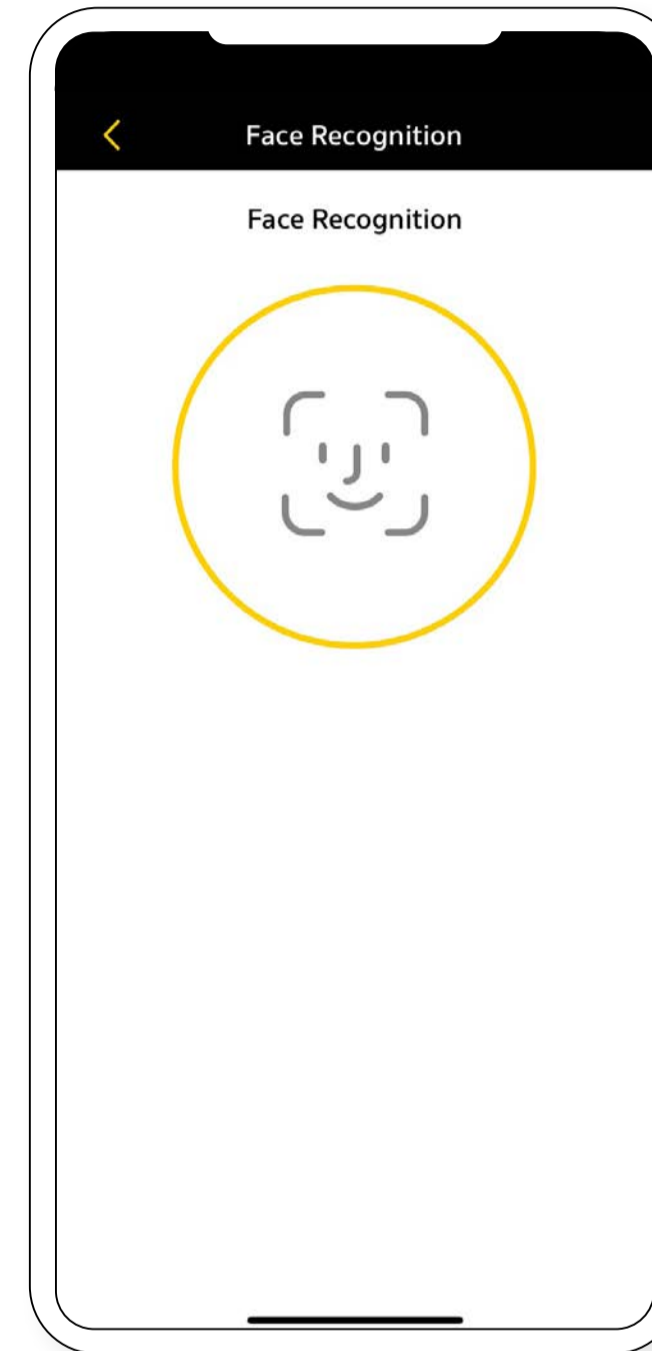
Tips:

- 1 Position your face within the frame without wearing a hat or glasses.
- 2 Ensure adequate lighting.

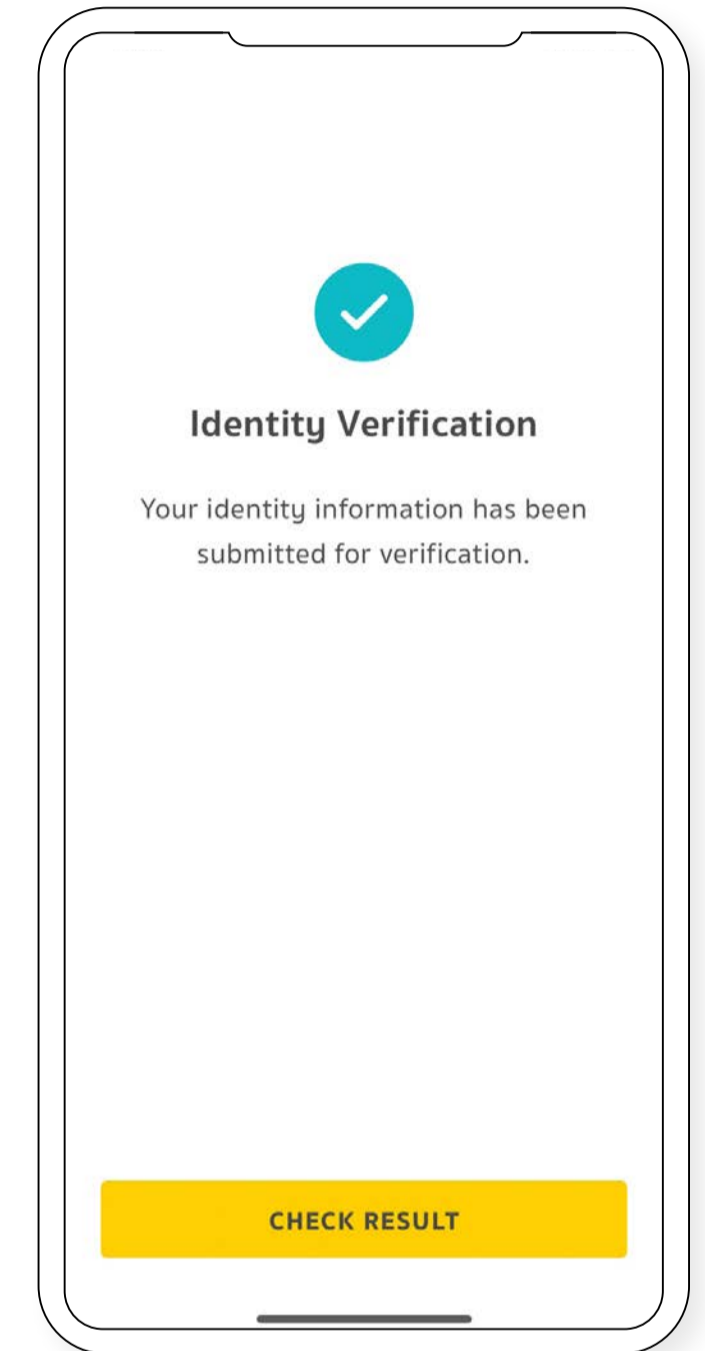
SCAN FACE



FACE VERIFICATION



SUCCESSFULLY



ID CARD / PASSPORT INFORMATION

ID CARD FOR THAI

For Thai citizens, check and correct any information that does not match your ID card.

PASSPORT FOR FOREIGNER

For foreigners, check and correct any information that does not match your passport.

ID CARD FOR THAI

ID card Information

Your name in TH

Prefix (Thai)
นางสาว

Name (Thai)
จรรยา

Surname (Thai)
สังข์ทอง

Your name in ENG

Prefix (English)
Miss

Name (English)
Wanna

Surname (English)
Sangthong

Your ID card Details

ID Card No.
244456789888

Laser ID
AA1-2345678-90

ยื่นต้นด้วยตัวอักษร 2 ตัว ตามด้วยเลข 10 หลัก
Date of Expiry (Please specify in A.D.)

ID card Information

12/02/2027

Lifetime expiry date

Date of Birth / Nation

Date of Birth
12/02/1999

Nation
Thai

Email and mobile no.

Email
customer@gmail.com

Mobile no.
TH +66 896974298

CONFIRM

PASSPORT FOR FOREIGNER

Passport Information

Your name in ENG

Prefix (English)
Miss

Name (English)
Wanna

Middle Name (English)
A

Surname (English)
Sangthong

Your Passport Details

Passport No.
AA-4567888

Date of Expiry
12/02/2027

Date of Birth / Nation

Date of Birth
12/02/1999

Nation
United Kingd..

Email and mobile no.

Email
customer@gmail.com

Mobile no.
TH +66 896974298

CONFIRM

FILL INFORMATION

Fill in account opening information.

- 1 Personal Information
- 2 Contact Information (address)

PERSONAL INFORMATION

Personal Information

Hello! Let's start with you

Your personal information

Name (Thai)
นางสาว วรณา สังข์ทอง

Name (English)
Miss Wanna Sangthong

ID card
244456789888

Laser ID
AA1-2345678-90

Date of Expiry
12/02/2027

Date of Birth
12/02/1999

Nation
Thai

Email
customer@gmail.com

Mobile No.
+66896974298

Your status

Status
Single

CONFIRM

Review your personal information and enter marital status.

If you select 'Married' as your marital status, please provide complete 'Spouse' information.

CONTACT INFORMATION

Contact Information

Let's get to know you better

Contact information

House Registration Address

582 ถนนพระราม 3 แขวงช่องนนทรี เขต
ยานนาวา กรุงเทพมหานคร 10120
ประเทศไทย

Current Address

Same as house registration address

Other address (please specify)

CONFIRM

Contact Information

Let's get to know you better

Contact information

House Registration Address

582 ถนนพระราม 3 แขวงช่องนนทรี เขต
ยานนาวา กรุงเทพมหานคร 10120
ประเทศไทย

Current Address

Same as house registration address

Other address (please specify)

CONFIRM

Enter both permanent and current addresses.

FILL INFORMATION

Fill in the information for account opening.

- 3 Financial/ Investment Information
- 4 Bank Account Information

Provide additional financial and investment information.

FINANCIAL / INVESTMENT INFORMATION

Financial Information

Tell us about your work

Occupation: พนักงานบริษัท

Business Type: ธุรกิจการเงิน/ธนาคาร

Company name: Siam Commercial Bank

Position: Project manager

Monthly income (THB): 50,000.00-100,000.00

Sources of incomes: Salary

Office Address: Same as house registration address

บริษัท K2 Design
582 ถนนพระราม 3 แขวงช่องนนทรี เขต
ยานนาวา กรุงเทพมหานคร 10120
ประเทศไทย

Same as current address
Other address (please specify)

Investment Information

Document Delivery Method: Document will be sent to your email
Email: customer@gmail.com

Purpose of Investment (multiple answer can be selected)

For Investment
 For Retirement
 For Tax Benefit
 Others (Please specify)

Preferred Investment Consultant (IC)

Not specified
 Specify Investment Consultant (IC)

K- 4 digit number eg., 0000

Politically Exposed Person (PEP)
Are you a politician or connected to any political person?

CONFIRM

ACCOUNT INFORMATION

Account Information

Setting up your account for trading and receiving dividends

Bank: Siam Commercial Bank

Account No.: 999-0-20961-9

Account Name: นางสาวจรรยา สังข์ทอง

[Skip this step](#)

You can easily register Automatic Transfer System (ATS) later through Maybank Invest app after logging into the application

NEXT

Enter your bank account information for receiving stock sale proceeds, interest, and dividends.

Skip this step if not required (except for mutual fund accounts where it is mandatory).

If you want to specify an Investment consultant, please enter the correct Investment consultant code.

SUITABILITY

Personal suitability assessment, including Knowledge, Skills, and Risk Tolerance assessment.

Click to review your answers or proceed to the next step without reviewing.

SELECT RISK LEVEL

Suitability Test

We're almost there!
What is your risk acceptance level?

Low Risk

Moderate to Low Risk

Moderate to High Risk

High Risk

Very High Risk

There are a total of 16 questions. Questions 1-10 will be automatically pre-filled according to your selected risk level, and you can make changes to these responses

[Review answers](#)

For questions 11-16, you will need to provide your own answers to complete the Suitability Test.

NEXT



ANSWER 11-16

Suitability Test

FX / Derivatives

11. Where investing in derivatives and equity linked note are successful, you will gain very high return, on the other hand, where the investment fails, you may lose entire invested fund and may add certain compensation, how you can accept this?

Acceptable Unacceptable

12. Other than risk from investment, how can you yield risk from currency exchange?

Yes No

NEXT

Answer additional questions 11-16.

Suitability Test

Knowledge Assessment

13. Have you been granted a certificate or degree in following fields? (Accounting, Insurance Mathematics, Capital Market, Commerce, Business Administration, Economics, Financial Engineer, Financial Planning, Applied Computer for Money Management)

Yes No

14. Have you ever been granted financial degree in related finance as follows: (CFA, CISA, CFP, FRM, etc.)

Yes No

15. Have you ever have 3 consecutive years of work experience in following fields in the period of past 10 year? (investment product management, investment product development, sale of investment product, analysis of investment product, guest speaker in investment product course, accounting work experience, insurance work experience, financial work experience, financial risk management experience, legal consulting)

Yes No

16. Do you have any experience in investment in following products for 3 consecutive years in the duration of past 10 years? (hedge fund, mutual fund investing in derivatives with complicated strategy, complex return mutual fund, gold mutual fund/petroleum without track spot, mutual fund investing in debt instrument, non-investment grade/unrated bond over 60% of NAV, hybrid securities, perpetual bond, unrated bond, structured notes, Basel III, derivatives)

Yes No

NEXT



SUMMARY SCORE

RISK LEVEL

Suitability Test

Suitability Test Result

Scores 30 Investor level and type Level 4: High Risk

Assessment Results

Risk level	1-7
Derivatives risk acceptance	Yes
Foreign exchange risk acceptance	Yes
Complex mutual fund acceptance	Yes
Expiry date	22 March 2024

I have reviewed and accepted the Suitability Test.

NEXT

The system will summarize and display your risk assessment results and investor type. Review and accept the assessment outcome.

FATCA & CRS

Complete the U.S. Person Status and Foreign Tax Residency Declaration.

FATCA (U.S. PERSON CHECK)

Answer FATCA questions on U.S. citizenship status.



CRS (DECLARE TAX)

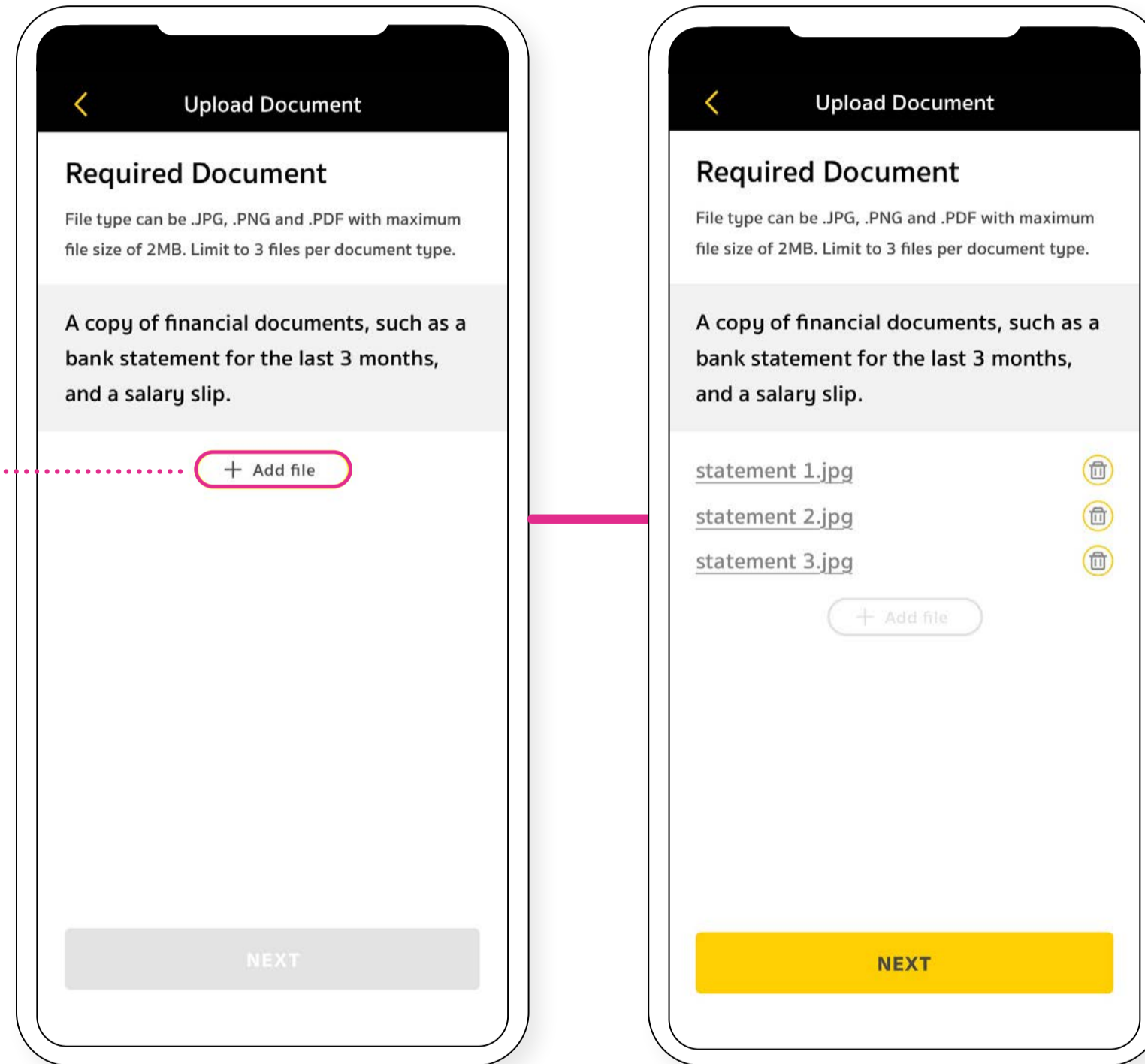
Answer CRS questions on tax residency status in countries other than the United States.

Select 'Yes' if you are a Thai citizen with Thai nationality.

UPLOAD DOCUMENT

Upload documents for specific account types or to request higher credit limits.

UPLOAD DOCUMENT



Click to upload the documents.

REVIEW / OTP SUCCESSFUL

Final step - review all information for accuracy before confirming.

REVIEW

Review

Make sure everything's set

Your personal information

Name (Thai)
นางสาว วรณา สังข์ทอง

Name (English)
Miss Wanna Sangthong

ID card
244456789888

Laser ID
AA1-2345678-90

Date of Expiry
12/02/2027

Date of Birth
12/02/1999

Nation
Thai

Email
customer@gmail.com

Mobile No.
+66896974292

Selected Account
New Account 4 accounts

Review

Global Account
บัญชีต่างประเทศ
วงเงินที่ได้รับ 125,000

Cash Balance Account
บัญชีเงินฝากออมทรัพย์
วงเงินที่ได้รับ 125,000

Cash Account
บัญชีเงินสด
วงเงินที่ได้รับ 125,000

DRx Account
บัญชีเงิน DRx (Fractional DR)
วงเงินที่ได้รับ 125,000

Terms and Conditions

ข้อตกลงและเงื่อนไข บัญชี Global Account
ข้อตกลงและเงื่อนไข บัญชี Cash Balance Account
ข้อตกลงและเงื่อนไข บัญชี Cash Account
ข้อตกลงและเงื่อนไข บัญชี DRx Account

CONFIRM

OTP (SIGNATURE)

Enter OTP

OTP code has been sent to
6686****54

Please enter the code within 4:54
Ref. code: IQRJRA

7 4 3 0 1 7

The OTP can be resent again in 0:24
[Resend OTP code](#)

VERIFY

SUCCESSFULLY

Successfully submitted

Your application has been successfully submitted.

DONE

02

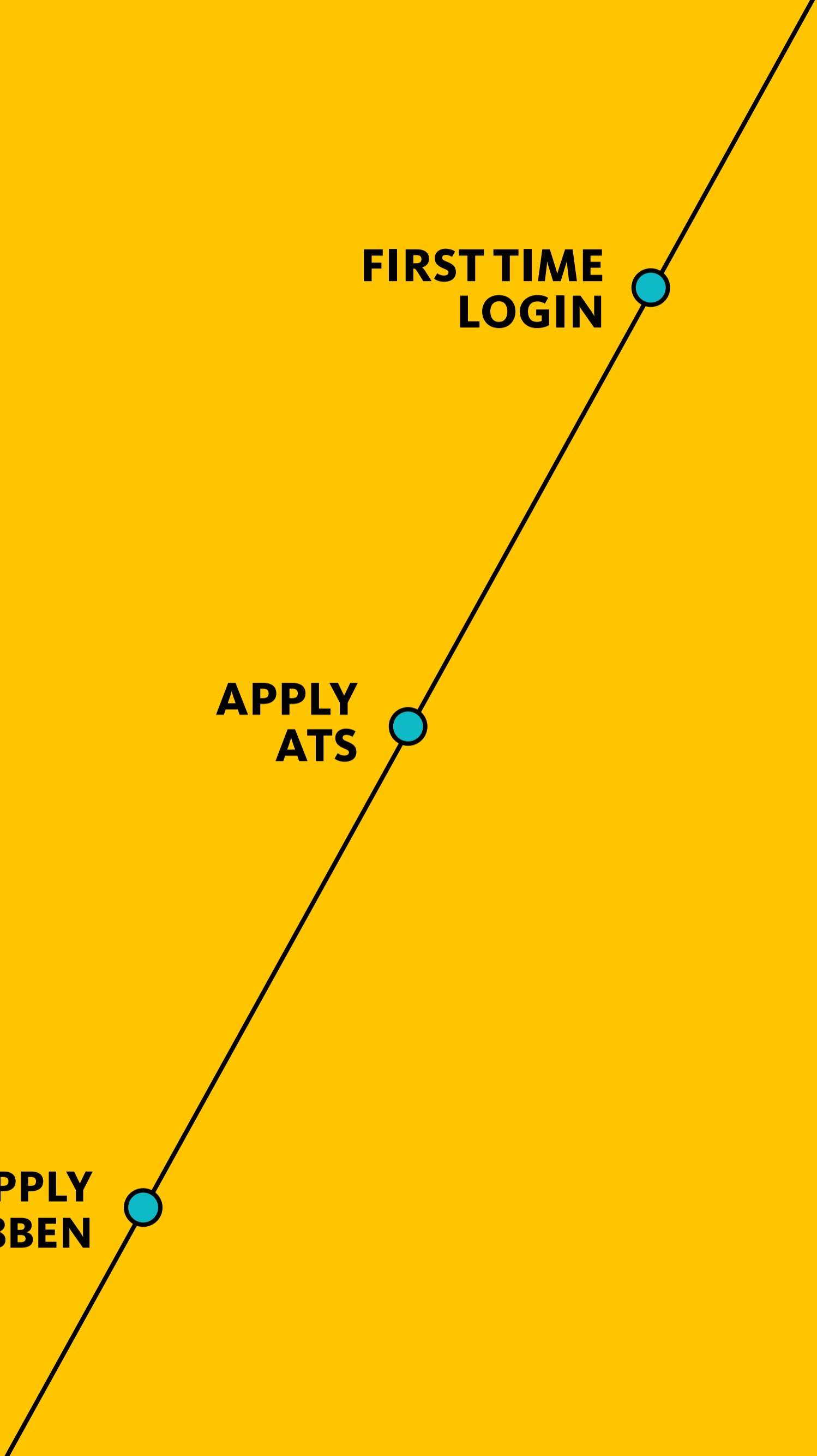
03

**FIRST-TIME
LOGIN FOR
NEW USERS**

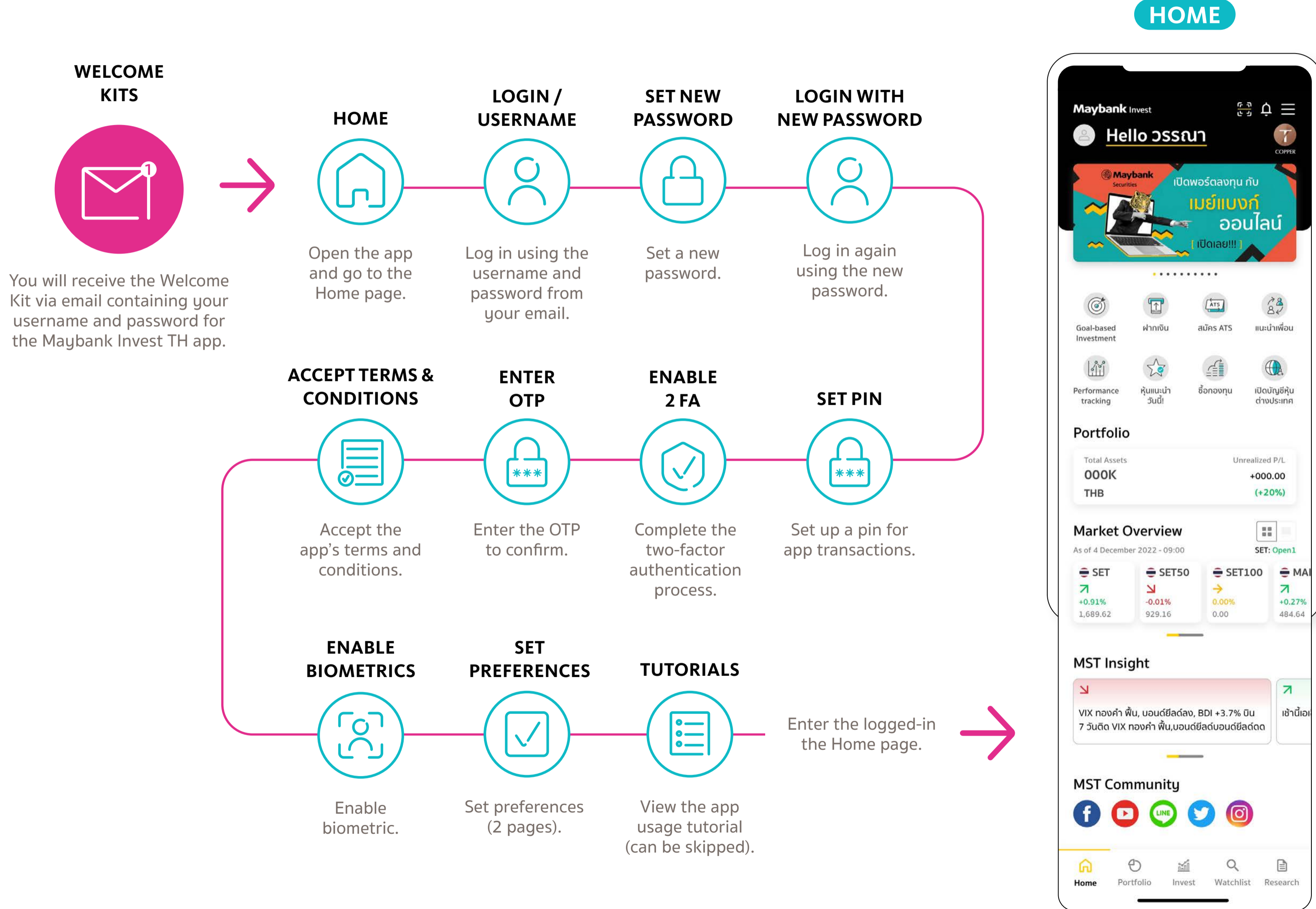
**APPLY
W-8BEN**

**APPLY
ATS**

**FIRST TIME
LOGIN**



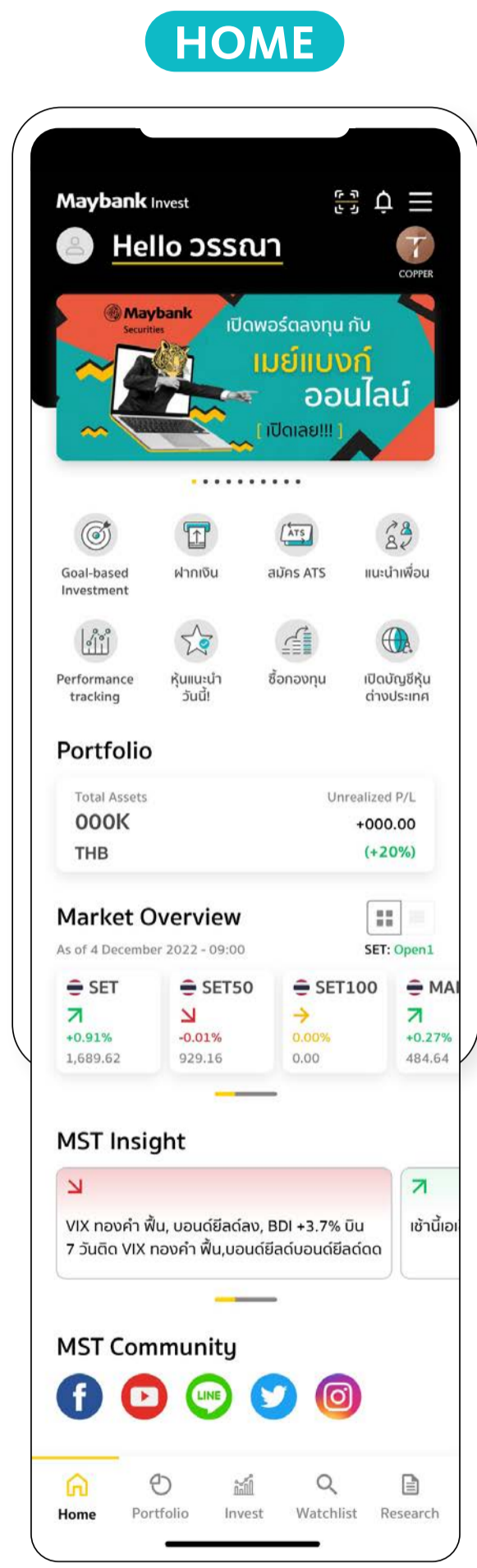
FIRST TIME LOGIN



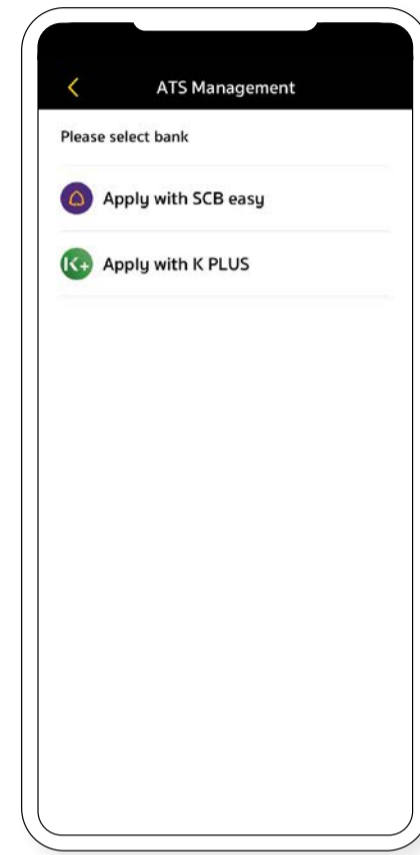
APPLY ATS

Automatic Transfer System (ATS) Registration

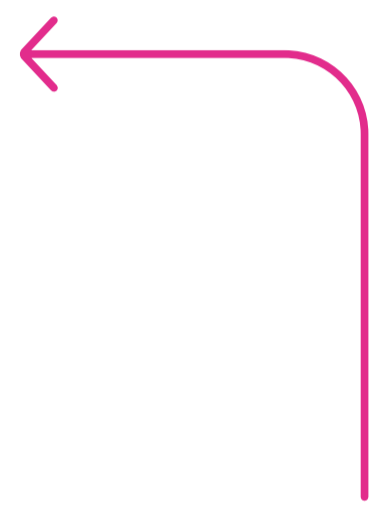
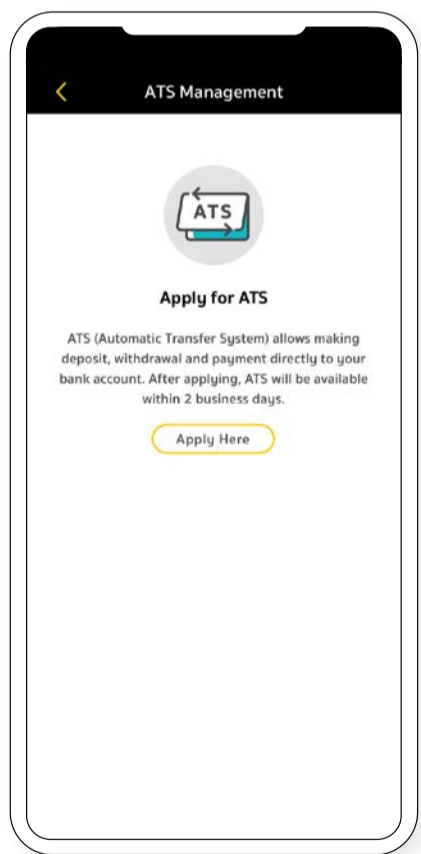
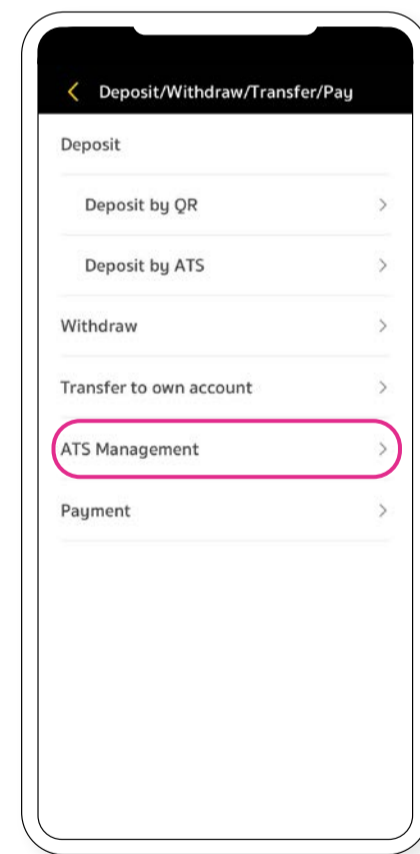
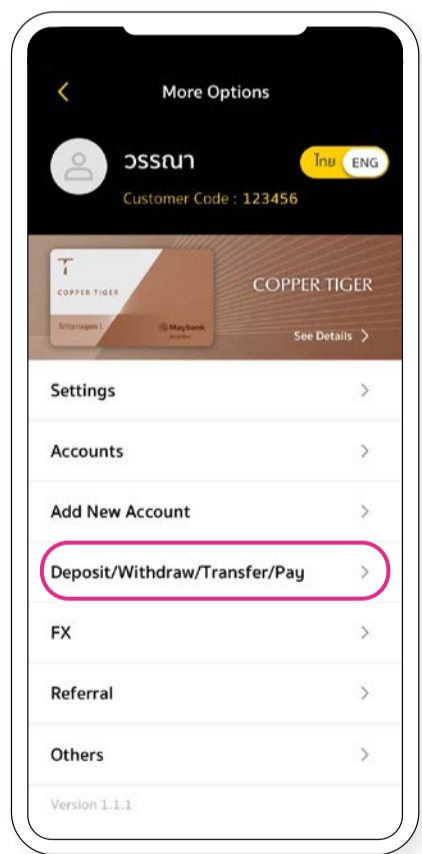
Register for Automatic Transfer Service before starting your investment to facilitate receiving money from securities sales and paying for securities purchases directly from the specified bank account.



Method 1 →
Click the Notification button recommending registering for ATS.



Method 2 →
Self-register from the More Options menu.



APPLY W-8BEN

W-8BEN Tax Form Submission

Filing the W-8BEN tax form is required for foreign individuals who have income from the United States. This form must be submitted to certify that the individual is not a U.S. citizen, is not working, or is not conducting business in the United States to reduce dividend tax from 30% to 15%.

MORE OPTIONS MENU

More Options

Customer Code : 123456

Settings

Accounts

Add New Account

Deposit/Withdraw/Transfer/Pay

FX

Referral

Others

Version 1.1.1



Accounts

My Accounts

Account Limit

Transfer Stock between Account

Download Statement

W8-BEN



W-8BEN

TAX

Tax Registration W-8BEN

Not applied yet!

What's W-8BEN?
W-8BEN is a tax form that all foreign individuals with income in the United States must submit to certify that they are not U.S. citizens, do not work or engage in business in the United States, in order to get tax benefit from a reduced withholding tax rate from 30% to 15%.

Remark:
This information will be used only for the W-8BEN form for individual customers who apply for tax submission services and have income in the U.S., not working or conducted business in the U.S.

GET STARTED



Review W-8BEN

Note: If you are resident in a FATCA partner jurisdiction (that is, a model 1 IGA jurisdiction with reciprocity), certain tax account information may be provided to your jurisdiction of residence.

Name of individual who is the beneficial owner:
Chananya Wannasarnmetha

Permanent residence address:
**427/18 Rama3 Chong Non Sri
Yannawa Bangkok 10120 Thailand**

Mailing address:
**999/99 Rama3 Chong Non Sri
Yannawa Bangkok 10120 Thailand**

Foreign tax identifying number:
1100898989888

Date of birth (MM-DD-YYYY):
07-19-1999

Country of citizenship:
Thailand

Claim of Tax Treaty Benefits

I certify that the beneficial owner is a resident of
THAILAND
within the meaning of the income tax treaty between the United States and that country

Electronic signature

First name of signer
WANNA

Last name of signer
WANNASARNMETHA

I agree to sign the document(s) electronically under the terms of the E-Sign Act and certify I have capacity to sign for the account holder.

CONFIRM

Click here to submit the W-8BEN form. The form will be saved and await verification, and a copy will be sent to your registered email.

APPENDIX



**TAB
RECOMMENDED**



**TAB
CUSTOMIZE**



CONDITION

TAB RECOMMENDED

Description of accounts under account opening based on investment goals and product types.

TAB RECOMMENDED

1

2

3

Account Options

Choose account opening method:

RECOMMENDED CUSTOMIZE

Recommended

- All Thailand Products**
Thai Equity, Mutual Funds, DRx, Bond ⓘ
- All Global Products**
Offshore Equity, Offshore Mutual Funds, Thai Equity, DRx, Bond ⓘ
- All Thailand and Global Products**
Offshore Equity, Offshore Mutual Funds, Thai Equity, Mutual Funds, DRx, Bond ⓘ

View details/Adjust credit limits
Adjust Credit Limits

Selected Items 0 account

OPEN ACCOUNT NOW!

1

All Thailand Products

Thai Equity (pre-paid)
Cash Balance Account: Investors must deposit cash as collateral before trading securities. They can purchase securities based on the amount of cash collateral deposited. Suitable for new investors.

Mutual Fund Account
Mutual Fund Account: This account provides convenience for customers to invest in leading mutual funds from various Asset Management Companies (AMCs) in Thailand (FundConnex).

DRx Account
DRx Account: Supports Fractional Depository Receipts, which are securities representing rights to offshore securities with no expiration date. This opens up an opportunity for you to easily own foreign stocks by simply trading through a Cash Balance Account. You can choose to buy or sell in terms of the number of securities or the amount of money. Additionally, trading can be conducted simultaneously with the international stock market.

CLOSE

2

All Global Products

Global Account
Global Account: Investing in offshore securities to diversify investment opportunities in leading global companies across various regions, thereby enhancing the potential for returns, diversifying investments, and reducing portfolio risks.

Thai Equity (pre-paid)
Cash Balance Account: Investors must deposit cash as collateral before trading securities. They can purchase securities based on the amount of cash collateral deposited. Suitable for new investors.

DRx Account
DRx Account: Supports Fractional Depository Receipts, which are securities representing rights to offshore securities with no expiration date. This opens up an opportunity for you to easily own foreign stocks by simply trading through a Cash Balance Account. You can choose to buy or sell in terms of the number of securities or the amount of money. Additionally, trading can be conducted simultaneously with the international stock market.

CLOSE

3

All Thailand and Global Products

Global Account
Global Account: Investing in offshore securities to diversify investment opportunities in leading global companies across various regions, thereby enhancing the potential for returns, diversifying investments, and reducing portfolio risks.

Thai Equity (pre-paid)
Cash Balance Account: Investors must deposit cash as collateral before trading securities. They can purchase securities based on the amount of cash collateral deposited. Suitable for new investors.

Mutual Fund Account
Mutual Fund Account: This account provides convenience for customers to invest in leading mutual funds from various Asset Management Companies (AMCs) in Thailand (FundConnex).

DRx Account
DRx Account: Supports Fractional Depository Receipts, which are securities representing rights to offshore securities with no expiration date. This opens up an opportunity for you to easily own foreign stocks by simply trading through a Cash Balance Account. You can choose to buy or sell in terms of the number of securities or the amount of money. Additionally, trading can be conducted simultaneously with the international stock market.

CLOSE

TAB CUSTOMIZE

Description of each account type according to investment objectives and products.

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8

TAB CUSTOMIZE

Account Options

Choose account opening method:

RECOMMENDED
CUSTOMIZE

Customize your account selection

- บัญชีหุ้นไทย (pre-paid)

Cash Balance ⓘ
- บัญชีหุ้นไทย

Cash Account ⓘ
- บัญชีหุ้น DRx

DRx Account ⓘ
- บัญชีกองทุนรวม

Mutual Fund Account ⓘ
- บัญชีผลิตภัณฑ์ต่างประเทศ

Global Account ⓘ
- บัญชีสัญญาซื้อขายล่วงหน้า

Derivative Account ⓘ
- บัญชีหุ้นกู้

Bond Account ⓘ
- บัญชีมาร์จิ้น

Credit Balance Account ⓘ

View details/Adjust credit limits

Adjust Credit Limits

Selected Items
8 accounts

OPEN ACCOUNT NOW!

1

Account Details

Cash Balance Account

A cash balance is a pre-paid account in which investors must deposit the full amount of cash before trading. Deposited money will earn interest based on a rate announced by Maybank Securities (Thailand).

CLOSE

2

Account Details

Cash Account

A cash account is an account where investors have to deposit cash to buy shares and a credit limit is given by Maybank Kim Eng Securities (Thailand). The settlement date is 2 working days after the trading date and is carried out via the bank's automatic transfer system (ATS). Investors are required to deposit 20% worth of collateral before trading and this collateral will earn interest based on a rate announced by Maybank Securities (Thailand).

Required Documents

A copy of financial evidence such as Bank Statement or outstanding of portfolio

CLOSE

3

Account Details

DRx Account (Fractional DR)

DRx (Fractional DR) and Fractional Depository Receipt (DR) are a negotiable certificate issued and representing shares in a foreign company traded on a local stock exchange. The depository receipt gives investors the opportunity to hold shares in the equity of foreign countries and gives them an alternative to trading on an international market. If we buy with Cash Balance, we can choose to buy or sell as the number of securities or amount of money at the same time of foreign market.

DRx holder has opportunity to get dividend or other benefits from foreign securities including profit from price (capital gain) just like trading securities in local stock exchange market.

CLOSE

4

Account Details

Mutual Fund Account

A mutual fund account is an account that allows investors to buy Thai-domiciled mutual funds offered thru Maybank Securities (Thailand) Partners. Currently, there are 16 local asset management companies that clients of MST can benefit from this single account opening.

CLOSE

5

Account Details

Global Account

A global account will allow risk diversification by offering the opportunities to invest in foreign securities from 28 countries worldwide. Plus, 6 markets can be traded online via MST Offshore system namely HKEX, SGX, BURSA, NYSE, NASDAQ, and NYSE ARCA.

CLOSE

6

Account Details

Derivative Account

A derivative account is an account to trade on Futures/ Options contracts. Investors have to deposit cash or others collateral before trading and also have to maintain the collateral above maintenance margin level. Type of products:

1. SET50 Index
2. SET50 Index Options
3. Single Stock Futures
4. Interest Rate Futures
5. Gold Futures
6. Gold Delivery (Gold-D)
7. Gold Online
8. USD Futures

CLOSE

7

Account Details

Bond Account

A Bond is a fixed income instrument that represents a loan made by a lender (investor) to a borrower (issuer). The borrower (issuer) issues a bond that includes the terms of the loan, interest payments that will be made, and the time at which the loaned funds (bond principal) must be paid back (maturity date). For instance, the treasury bills, government and corporate bond.

Bond is the low risk investment type and has constant return. The interest payment (the coupon rate) is part of the return that bondholders earn for loaning their funds to the issuer. Average interest return are better than interest return of general deposit account which we can earn 0.3-0.5%. The government bond has somehow low risk character (low chance to lose principal amount) But if we invest in corporate bond, it is necessary to make sure that issuer (corporate) has strong financial status and are capable of repaying principle and interest to bondholder

CLOSE

8

Account Details

Credit Balance (Margin) Account

A credit balance is an account in which cash is borrowed from the broker. Investors have to deposit cash or others collateral with a minimum value equal to the Initial Margin (IM) before trading.

Required Documents

A copy of financial evidence such as Bank Statement or outstanding of portfolio









CLOSE

CONDITIONS

The Conditions for Opening Each Type of Account

Supports account opening and trading within the same day during business hours, Monday-Friday 8:00 AM-4:00 PM.

Except for Exchange-traded Derivatives and DRx, which will be available the next day after approval.*

	Account Name (Thai)	Account Name (English)	Required Documents:		Note
			Thai ID card/ Passport	Financial evidence	
	 บัญชีหุ้นไทย (pre-paid)	CASH BALANCE ACCOUNT	✓	—	—
	 บัญชีหุ้นไทย	CASH ACCOUNT	✓	✓	—
	 บัญชีหุ้น DRx	DRx ACCOUNT	✓	—	—
	 บัญชี กองทุนรวม	MUTUAL FUND ACCOUNT	✓	—	—
	 บัญชีผลิตภัณฑ์ ต่างประเทศ	GLOBAL ACCOUNT	✓	—	—
	 บัญชีสัญญาซื้อขายล่วงหน้า	DERIVATIVE ACCOUNT	✓	—	—
	 บัญชีหุ้นกู้	BOND ACCOUNT	✓	—	—
	 บัญชีมาร์จิ้น	CREDIT BALANCE ACCOUNT	✓	✓	Thai stocks (Cash Account) must always be opened alongside other account types.

MANUAL

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ONBOARDING



Securities